

Philanthropy through Private Ancillary Funds

Artsupport Australia invites you to its free Philanthropy and Private Ancillary Fund (PAF) Seminars

PAFs are effective vehicles for individuals and families to formalise their charitable gift-giving. Since 2001, more than 900 PAFs have been established and seen many community and financial benefits.

These exclusive seminars feature high-profile speakers **Paul Clitheroe** (Chairman Australian Government Financial Literacy Board and Clitheroe Foundation); **David Ward** (Philanthropy Australia and Social Ventures Australia); and **John McLeod** (McLeod Family Foundation and philanthropy consultant).

Through first-hand experience they will explain:

- how to establish a PAF
- their operational requirements
- their tax benefits
- their ability to support positive social change.

Each seminar will also feature a PAF founder:

Andrew Cameron (Parramatta), **Julia Limb** (Melbourne), **Laurie Cowled** (Brisbane) and **Ann Johnson** (Sydney CBD).

The seminars are tailored to the needs of financial advisers, financial planners, lawyers, accountants and their clients, as well as current and future philanthropists interested in supporting any community sector interest.

PARRAMATTA

Date Tuesday 7 Feb 2012

Time 6:00 to 7:00 pm
followed by drinks
registrations from 5.45 pm

Venue Parkroyal Parramatta
30 Phillip Street
Parramatta

RSVP 3 February 2012

CLICK HERE TO REGISTER

Caroline Vu, NSW Manager
02 9685 2432
c.vu@australiacouncil.gov.au

MELBOURNE

Date Tuesday 21 Feb 2012

Time 6:00 to 7:00 pm
followed by drinks
registrations from 5.45 pm

Venue RMIT Storey Hall,
Conference Rooms
Level 7, Building 16
336 – 342 Swanston Street
Melbourne

RSVP 17 February 2012

CLICK HERE TO REGISTER

Judy Buchan, VIC Manager
03 8683 3145
j.buchan@australiacouncil.gov.au

BRISBANE

Date Wednesday 22 Feb 2012

Time 6:00 to 7:00 pm
followed by drinks
registrations from 5.45 pm

Venue The Strand at
Rugby Quay
Plaza Level, Rugby Quay
123 Eagle Street
Brisbane

RSVP 20 February 2012

CLICK HERE TO REGISTER

Fiona Maxwell, QLD Manager
07 3235 4023
f.maxwell@australiacouncil.gov.au

SYDNEY CBD

Date Tuesday 6 Mar 2012

Time 6:00 to 7:00 pm
followed by drinks
registrations from 5.45 pm

Venue Museum of Sydney
(AGL Theatre, Level 2)
Bridge & Phillip Streets
Sydney

RSVP 2 March 2012

CLICK HERE TO REGISTER

Katy Coote, Coordinator
02 9215 9315
k.coote@australiacouncil.gov.au

PAF Seminars 2012 Speakers

PAUL CLITHEROE AM (MC)

Founding director of financial planning firm ipac securities, chairman of Money magazine, the Australian Government's Financial Literacy Board, and council member of Philanthropy Australia.

Paul will draw on the experience of his own PAF, the Clitheroe Foundation.

DAVID WARD

Director of Social Ventures Australia's private ancillary fund service, council member of Philanthropy Australia (PA), and a past managing director of ANZ Trustees. Author of the Private Ancillary Fund Trustee Handbook published by PA.

David will discuss the technical and legal requirements of setting up and running a PAF, and discuss the advantages of a PAF over other charitable trust structures.

JOHN MCLEOD

Former principal of the Goldman Sachs JBWere Group (GSJBW) and a past executive director of GSJBW's philanthropic services team. With his family he established the McLeod Family Foundation.

John will provide an update on the latest giving trends in Australia and will discuss the success of the PAF as an effective vehicle for giving for individuals and families.

ANDREW CAMERON

(Parramatta only)

Andrew is the chairman and managing director of a group of privately owned companies with interests in engineering, wholesaling and distribution, private investment and winegrowing. Originally an architect, Andrew previously worked for Macquarie Bank before starting his own business. He is the chair of Belvoir Theatre and a member of other boards including the Art Gallery of NSW Foundation.

Andrew will discuss the experience of his own PAF, the Andrew Cameron Family Foundation, which focuses on the arts and medical research.

JULIA LIMB

(Melbourne only)

Journalist by profession worked in numerous roles at the ABC and News Ltd both in Australia and overseas.

Julia will share her experience as chair of the Limb Family Foundation, a family-run PAF, which was established in 2005 by George and Janet Limb to give financial assistance to selected causes related to the well being of the community.

LAURIE COWLED

(Brisbane only)

Laurie had a satisfying banking career, starting in Cootamundra and then transferring to Sydney. After a 35 year stint she retired, and moved to the Sunshine Coast in Queensland. Laurie's focus on the education of gifted and underprivileged country girls comes from her country upbringing.

Laurie will share her experience of the Cowled Foundation, which she set up after the death of her husband, N.K (Ron) Macnamara in 2005.

ANN JOHNSON

(Sydney CBD only)

Former lawyer in Sydney and Tokyo where she lived for nine years, trustee of the Sydney Theatre Company Foundation and director of Ecotrust Australia.

Ann will provide insight on the W & A Johnson Family Foundation she established with her husband Warwick in 2006.